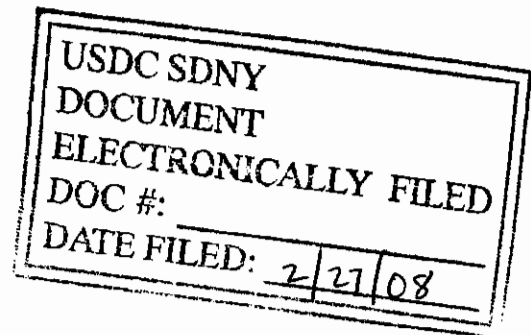


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Attorneys for Defendant Sterling Publishing Co., Inc.

IN THE UNITED STATES DISTRICT COURT

FOR THE SOUTHERN DISTRICT OF NEW YORK

-----	X	
INNOVATIVE USA, INC.	:	
	:	No. 07 CV 6362
Plaintiff	:	
	:	STIPULATION OF DISMISSAL
v.	:	WITH PREJUDICE
	:	
STERLING PUBLISHING CO., INC.	:	
	:	
Defendant.	:	
-----	X	

WHEREFORE, Plaintiff Innovative USA, Inc. and Defendant Sterling Publishing Co., Inc. have entered into a Confidential Release and Settlement Agreement effective as of January 15, 2008, a copy of which is attached hereto;

NOW THEREFORE, IT IS HEREBY STIPULATED AND AGREED by and between the undersigned attorneys for the parties that:

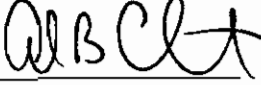
(i) All claims that were or could have been brought in the above entitled action are dismissed with prejudice and without costs as to all parties; and

(ii) The parties shall remain subject to the personal jurisdiction of the Court for the limited purpose of enforcing and/or resolving any disputes that may arise in the future with respect to the Confidential Release and Settlement Agreement among the parties pursuant to which this Stipulated Order of Dismissal has been executed by the parties' representatives.

*So ordered.*  
*James Cote*  
*February 27, 2008*

Dated: New York, New York  
February 26, 2008

Respectfully submitted,

s/ 

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s/ 

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*Attorneys for Defendant  
Sterling Publishing Co., Inc.*

So Ordered:

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J.S.C.